

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: May 03, 2001
Maturity Date: November 01, 2001
CUSIP Number: 912795HU8

High Rate: 3.860% Investment Rate 1/: 3.991% Price: 98.049

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 51.60%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,177,112	\$ 6,775,812
Noncompetitive	1,124,205	1,124,205
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	23,401,317	8,000,017 2/
Federal Reserve	4,307,692	4,307,692
TOTAL	\$ 27,709,009	\$ 12,307,709

Median rate 3.825%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.800%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,401,317 / 8,000,017 = 2.93

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$896,853,000

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